Ministry of Economic Development
DEPARTMENT FOR STRATEGY DEVELOPMENT

Polish foreign trade outlook

at the end of December2016

Warsaw, February 2017

Table No. 1. Rate of exports, imports and balance (in PLN) to GDP (in %)

Description	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	9 months of 2016*
GDP growth in %	**4.6**	**1.2**	**2.0**	**3.6**	**5.1**	**3.5**	**6.2**	**7.0**	**4.2**	**2.8**	**3.6**	**5.0**	**1.6**	**1.4**	**3.3**	**3.9**	**2.9**
GDP in PLN bn	747.0	780.0	810.6	845.9	933.1	990.5	1,069.8	1,187.6	1,286.1	1,372.2	1,445.3	1,566.8	1,629.4	1,656.8	1,719.7	1,798.3	1,331.1
GDP in EUR bn	185.7	212.3	210.1	192.3	206.1	246.2	274.6	313.9	366.2	317.1	361.8	380.2	389.4	394.7	411.0	429.8	342.3
Polish National Bank data (commodities)																	
Exports	156.2	170.6	190.5	237.3	264.5	284.0	335.0	370.9	395.4	412.7	471.7	545.6	590.0	625.9	664.0	720.2	569.0
Imports	209.7	201.9	220.1	259.5	294.7	302.0	365.6	433.1	477.9	445.8	515.3	600.4	624.1	627.2	677.5	710.9	561.4
Balance	-53.4	-31.3	-29.5	-22.3	-30.2	-18.0	-30.7	-62.1	-82.5	-33.2	-43.7	-54.8	-34.1	-1.3	-13.6	9.3	7.6
Exports/GDP	**20.9**	**21.9**	**23.5**	**28.0**	**28.4**	**28.7**	**31.3**	**31.2**	**30.7**	**30.1**	**32.6**	**34.8**	**36.2**	**37.8**	**38.6**	**40.1**	**42.7**
Imports/GDP	**28.1**	**25.9**	**27.1**	**30.7**	**31.6**	**30.5**	**34.2**	**36.5**	**37.2**	**32.4**	**35.7**	**38.3**	**38.3**	**37.9**	**39.4**	**39.5**	**42.2**
Balance/GDP	**-7.2**	**-4.0**	**-3.6**	**-2.6**	**-3.2**	**-1.8**	**-2.9**	**-5.2**	**-6.4**	**-2.4**	**-3.0**	**-3.5**	**-2.1**	**-0.1**	**-0.8**	**0.5**	**0.6**
Polish National Bank data (commodities & services)																	
Exports	201.6	210.6	231.4	280.7	319.5	342.9	404.8	458.2	486.8	509.7	578.5	666.8	723.7	766.9	817.6	890.3	709.1
Imports	248.9	238.6	257.8	302.1	343.6	352.9	427.6	500.3	551.4	521.2	609.0	700.5	732.6	736.2	793.4	835.4	657.2
Balance	-47.3	-28.0	-26.4	-21.3	-24.0	-10.0	-22.8	-42.1	-64.6	-11.5	-30.5	-33.7	-9.0	30.7	24.3	55.0	51.9
Exports/GDP	**27.0**	**27.0**	**28.5**	**33.2**	**34.2**	**34.6**	**37.8**	**38.6**	**37.9**	**37.1**	**40.0**	**42.6**	**44.4**	**46.3**	**47.5**	**49.5**	**53.3**
Imports/GDP	**33.3**	**30.6**	**31.8**	**35.7**	**36.8**	**35.6**	**40.0**	**42.1**	**42.9**	**38.0**	**42.1**	**44.7**	**45.0**	**44.4**	**46.1**	**46.5**	**49.4**
Balance/GDP	**-6.3**	**-3.6**	**-3.3**	**-2.5**	**-2.6**	**-1.0**	**-2.1**	**-3.5**	**-5.0**	**-0.8**	**-2.1**	**-2.2**	**-0.5**	**1.9**	**1.4**	**3.1**	**3.9**
Current account	-44.9	-24.1	-22.5	-21.2	-51.0	-25.8	-42.7	-75.2	-85.8	-54.3	-77.8	-81.5	-60.5	-21.0	-35.7	-11.2	-4.3
Current account/GDP	**-6.0**	**-3.1**	**-2.8**	**-2.5**	**-5.5**	**-2.6**	**-4.0**	**-6.3**	**-6.7**	**-4.0**	**-5.4**	**-5.2**	**-3.7**	**-1.3**	**-2.1**	**-0.6**	**-0.3**
Central Statistical Office data																	
Exports	137.9	148.1	167.3	200.9	272.1	288.8	343.8	386.6	405.4	423.2	481.1	558.7	603.4	647.9	693.5	750.8	591.8
Imports	213.1	206.3	224.8	265.1	325.6	328.2	394.0	456.8	497.0	463.4	536.2	623.4	648.1	656.1	704.6	741.0	575.5
Balance	-75.2	-58.1	-57.5	-56.1	-53.5	-39.4	-50.3	-70.3	-91.6	-40.1	-55.2	-64.6	-44.7	-8.2	-11.1	9.9	16.3
Exports/GDP	**18.5**	**19.0**	**20.6**	**24.7**	**29.2**	**29.2**	**32.1**	**32.5**	**31.5**	**30.8**	**33.3**	**35.7**	**37.0**	**39.1**	**40.3**	**41.8**	**44.5**
Imports/GDP	**28.6**	**26.5**	**27.7**	**31.3**	**34.9**	**33.1**	**36.8**	**38.5**	**38.6**	**33.8**	**37.1**	**39.9**	**39.8**	**39.6**	**41.0**	**41.2**	**43.2**
Balance/GDP	**-10.1**	**-7.5**	**-7.1**	**-6.6**	**-5.7**	**-4.0**	**-4.7**	**-5.9**	**-7.1**	**-2.9**	**-3.8**	**-4.1**	**-2.7**	**-0.5**	**-0.6**	**0.5**	**1.2**

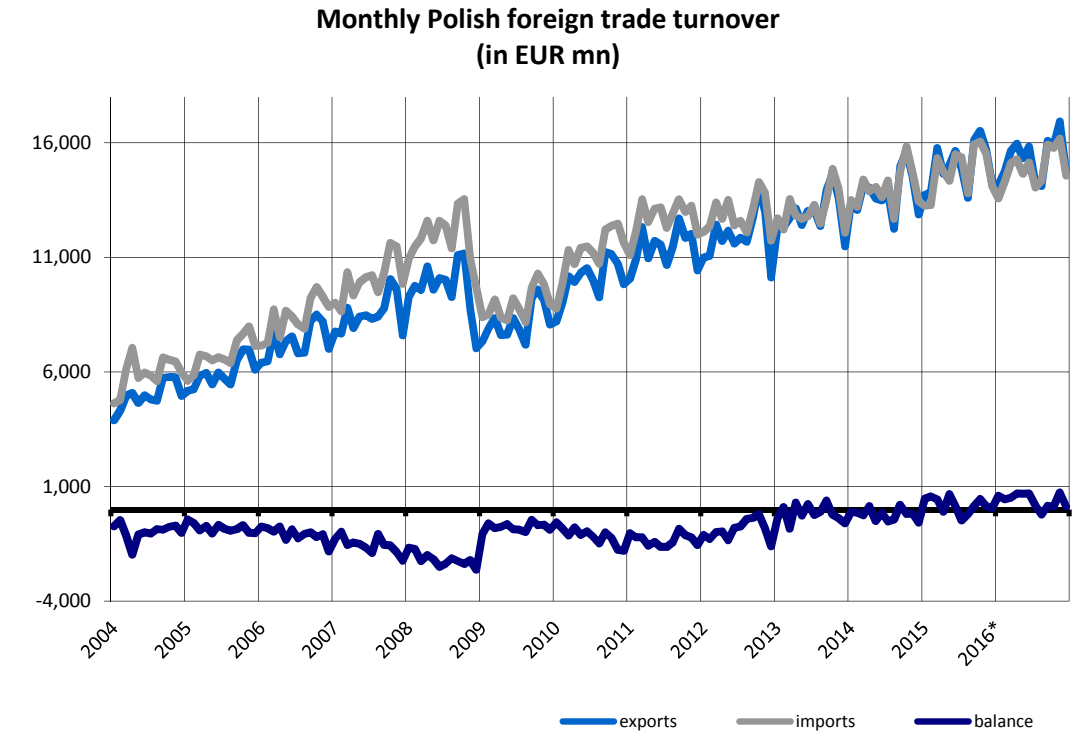
*Source: Department for Development Strategy, Ministry of Economic Development (DDS MED) on the basis of Central Statistical Office (CSO) data, National Bank of Poland (NBP) data and Eurostat data; *temporary data.*

Table No. 2. Rate of exports, imports and balance (in EUR) to GDP (in %)

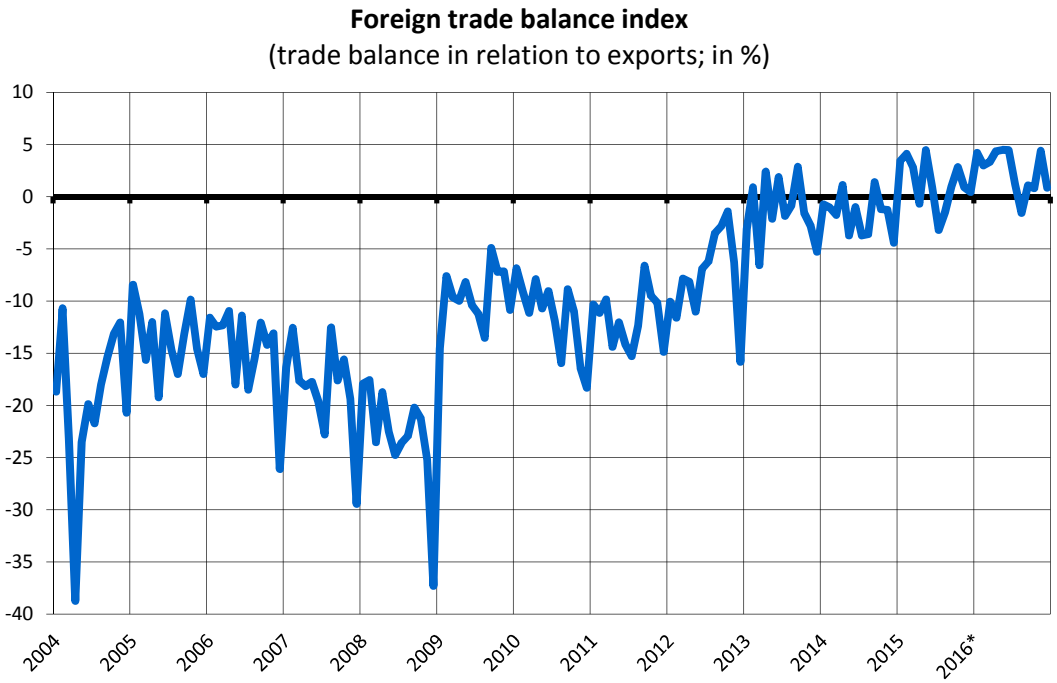
Description	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	9 months of 2016*
GDP growth in %	**4.6**	**1.2**	**2.0**	**3.6**	**5.1**	**3.5**	**6.2**	**7.0**	**4.2**	**2.8**	**3.6**	**5.0**	**1.6**	**1.4**	**3.3**	**3.9**	**2.9**
GDP in PLN bn	747.0	780.0	810.6	845.9	933.1	990.5	1,069.8	1,187.6	1,286.1	1,372.2	1,445.3	1,566.8	1,629.4	1,656.8	1,719.7	1,798.3	1,331.1
GDP in EUR bn	185.7	212.3	210.1	192.3	206.1	246.2	274.6	313.9	366.2	317.1	361.8	380.2	389.4	394.7	411.0	429.8	342.3
Polish National Bank data (commodities)																	
Exports	39.0	46.5	49.3	53.8	58.6	70.6	86.0	98.2	112.8	95.5	118.1	132.5	141.0	149.1	158.6	172.1	130.6
Imports	52.3	55.1	57.0	58.9	65.2	75.1	93.9	114.6	136.3	103.2	129.0	145.8	149.2	149.4	161.9	169.9	128.7
Balance	-13.3	-8.6	-7.7	-5.1	-6.6	-4.5	-7.9	-16.5	-23.5	-7.7	-10.9	-13.3	-8.1	-0.3	-3.6	2.2	1.7
Exports/GDP	**21.0**	**21.9**	**23.5**	**28.0**	**28.4**	**28.7**	**31.3**	**31.3**	**30.8**	**30.1**	**32.6**	**34.8**	**36.2**	**37.8**	**38.6**	**40.0**	**38.2**
Imports/GDP	**28.2**	**26.0**	**27.1**	**30.6**	**31.6**	**30.5**	**34.2**	**36.5**	**37.2**	**32.5**	**35.6**	**38.3**	**38.3**	**37.9**	**39.4**	**39.5**	**37.6**
Balance/GDP	**-7.2**	**-4.0**	**-3.7**	**-2.6**	**-3.2**	**-1.8**	**-2.9**	**-5.3**	**-6.4**	**-2.4**	**-3.0**	**-3.5**	**-2.0**	**-0.1**	**-0.8**	**0.5**	**0.5**
Polish National Bank data (commodities & services)																	
Exports	50.3	57.5	59.9	63.7	70.7	85.3	103.9	121.3	138.8	117.9	144.8	161.8	173.0	182.7	195.4	212.8	162.8
Imports	62.1	65.1	66.8	68.6	76.0	87.8	109.8	132.4	157.3	120.6	152.5	170.0	175.1	175.4	189.5	199.7	150.9
Balance	-11.8	-7.7	-6.9	-4.9	-5.3	-2.5	-5.8	-11.1	-18.4	-2.7	-7.6	-8.1	-2.1	7.3	5.8	13.1	11.9
Exports/GDP	**27.1**	**27.1**	**28.5**	**33.1**	**34.3**	**34.6**	**37.9**	**38.6**	**37.9**	**37.2**	**40.0**	**42.6**	**44.4**	**46.3**	**47.5**	**49.5**	**47.5**
Imports/GDP	**33.5**	**30.7**	**31.8**	**35.7**	**36.9**	**35.6**	**40.0**	**42.2**	**42.9**	**38.0**	**42.1**	**44.7**	**45.0**	**44.4**	**46.1**	**46.5**	**44.1**
Balance/GDP	**-6.3**	**-3.6**	**-3.3**	**-2.5**	**-2.5**	**-1.0**	**-2.1**	**-3.6**	**-5.0**	**-0.8**	**-2.1**	**-2.1**	**-0.5**	**1.9**	**1.4**	**3.0**	**3.5**
Current account	-11.2	-6.6	-5.9	-4.9	-11.2	-6.4	-11.0	-19.9	-24.4	-12.6	-19.5	-19.7	-14.5	-5.0	-8.5	-2.7	-1.0
Current account/GDP	**-6.0**	**-3.1**	**-2.8**	**-2.5**	**-5.4**	**-2.6**	**-4.0**	**-6.3**	**-6.7**	**-4.0**	**-5.4**	**-5.2**	**-3.7**	**-1.3**	**-2.1**	**-0.6**	**-0.3**
Central Statistical Office data																	
Exports	34.4	40.4	43.4	47.5	59.7	71.4	87.9	101.8	116.2	98.2	120.4	136.7	143.5	155.0	165.8	179.5	136.1
Imports	53.1	56.2	58.3	60.3	71.4	81.2	100.8	120.4	142.4	107.5	134.2	152.6	154.0	157.0	168.4	177.2	132.3
Balance	-18.7	-15.8	-14.9	-12.8	-11.7	-9.7	-12.9	-18.6	-26.2	-9.3	-13.8	-15.9	-10.6	-2.0	-2.7	2.3	3.8
Exports/GDP	**18.5**	**19.0**	**20.7**	**24.7**	**29.0**	**29.0**	**32.0**	**32.4**	**31.7**	**31.0**	**33.3**	**35.9**	**36.8**	**39.3**	**40.3**	**41.8**	**39.8**
Imports/GDP	**28.6**	**26.5**	**27.7**	**31.4**	**34.6**	**33.0**	**36.7**	**38.6**	**38.9**	**33.9**	**37.1**	**40.1**	**39.6**	**39.8**	**41.0**	**41.2**	**38.7**
Balance/GDP	**-10.1**	**-7.5**	**-7.1**	**-6.6**	**-5.7**	**-4.0**	**-4.7**	**-5.9**	**-7.2**	**-2.9**	**-3.8**	**-4.2**	**-2.7**	**-0.5**	**-0.6**	**0.5**	**1.1**

*Source: DDS MED on the basis of CSO data, NBP data and Eurostat data; *temporary data.*

Graphs No. 1, 2.



*Source: DDS MED on the basis of CSO data, *temporary data.*



*Source: DDS MED on the basis of CSO data, *temporary data.*

Table No. 3. Monthly Polish foreign trade turnover (in EUR mn)

		Exports	Imports	Balance	Balance to exports ratio
2004	January	3,901	4,629	-729	-18.7
	February	4,312	4,774	-462	-10.7
	March	4,976	6,128	-1,152	-23.2
	April	5,085	7,054	-1,969	-38.7
	May	4,644	5,738	-1,093	-23.5
	June	4,986	5,977	-991	-19.9
	July	4,798	5,840	-1,042	-21.7
	August	4,743	5,596	-853	-18.0
	September	5,751	6,634	-883	-15.4
	October	5,778	6,538	-760	-13.2
	November	5,764	6,460	-696	-12.1
	December	4,961	5,987	-1,027	-20.7
2005	January	5,177	5,614	-438	-8.5
	February	5,254	5,846	-592	-11.3
	March	5,841	6,755	-914	-15.7
	April	5,965	6,681	-717	-12.0
	May	5,457	6,506	-1,050	-19.2
	June	5,979	6,648	-669	-11.2
	July	5,709	6,545	-837	-14.7
	August	5,464	6,393	-929	-17.0
	September	6,526	7,384	-859	-13.2
	October	6,980	7,670	-690	-9.9
	November	6,973	7,990	-1,017	-14.6
	December	6,100	7,137	-1,037	-17.0
2006	January	6,409	7,152	-743	-11.6
	February	6,465	7,270	-805	-12.5
	March	7,766	8,723	-957	-12.3
	April	6,776	7,518	-743	-11.0
	May	7,351	8,674	-1,323	-18.0
	June	7,552	8,413	-861	-11.4
	July	6,813	8,074	-1,261	-18.5
	August	6,836	7,895	-1,059	-15.5
	September	8,236	9,231	-995	-12.1
	October	8,502	9,710	-1,208	-14.2
	November	8,214	9,289	-1,075	-13.1
	December	7,005	8,833	-1,828	-26.1
2007	January	7,759	9,026	-1,267	-16.3
	February	7,676	8,642	-966	-12.6
	March	8,795	10,348	-1,552	-17.6
	April	7,911	9,348	-1,437	-18.2
	May	8,424	9,919	-1,495	-17.7
	June	8,474	10,137	-1,663	-19.6
	July	8,322	10,219	-1,896	-22.8
	August	8,423	9,478	-1,056	-12.5
	September	8,785	10,331	-1,546	-17.6
	October	10,057	11,627	-1,569	-15.6
	November	9,611	11,474	-1,863	-19.4
	December	7,602	9,841	-2,239	-29.5

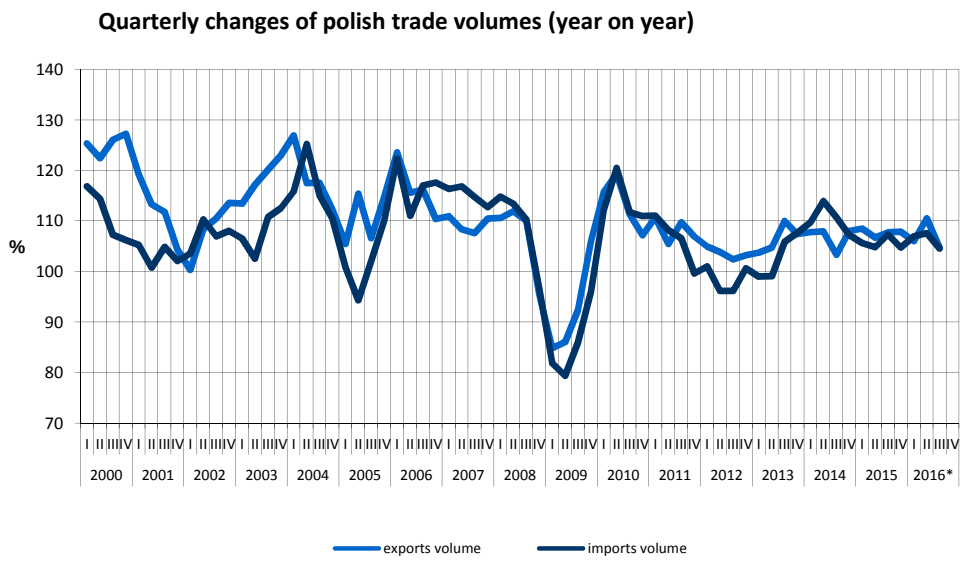
		Exports	Imports	Balance	Balance to exports ratio
2008	January	9,280	10,941	-1,662	-17.9
	February	9,758	11,472	-1,714	-17.6
	March	9,575	11,827	-2,252	-23.5
	April	10,601	12,589	-1,987	-18.7
	May	9,590	11,749	-2,159	-22.5
	June	10,095	12,594	-2,499	-24.8
	July	10,027	12,391	-2,365	-23.6
	August	9,268	11,390	-2,123	-22.9
	September	11,105	13,349	-2,244	-20.2
	October	11,170	13,543	-2,373	-21.2
	November	8,738	10,942	-2,204	-25.2
	December	7,038	9,662	-2,624	-37.3
2009	January	7,332	8,397	-1,066	-14.5
	February	7,899	8,499	-600	-7.6
	March	8,356	9,159	-804	-9.6
	April	7,607	8,366	-759	-10.0
	May	7,625	8,251	-625	-8.2
	June	8,343	9,211	-868	-10.4
	July	7,855	8,736	-881	-11.2
	August	7,191	8,164	-973	-13.5
	September	9,232	9,685	-453	-4.9
	October	9,599	10,290	-691	-7.2
	November	9,166	9,825	-658	-7.2
	December	8,068	8,945	-877	-10.9
2010	January	8,205	8,769	-564	-6.9
	February	9,037	9,862	-824	-9.1
	March	10,184	11,319	-1,135	-11.1
	April	9,930	10,715	-785	-7.9
	May	10,322	11,427	-1,105	-10.7
	June	10,528	11,482	-954	-9.1
	July	10,001	11,193	-1,192	-11.9
	August	9,255	10,729	-1,475	-15.9
	September	11,220	12,214	-993	-8.9
	October	11,144	12,374	-1,230	-11.0
	November	10,718	12,475	-1,757	-16.4
	December	9,828	11,629	-1,801	-18.3
2011	January	10,061	11,100	-1,039	-10.3
	February	10,932	12,149	-1,217	-11.1
	March	12,317	13,530	-1,213	-9.9
	April	10,961	12,537	-1,576	-14.4
	May	11,712	13,122	-1,410	-12.0
	June	11,544	13,179	-1,634	-14.2
	July	10,664	12,292	-1,628	-15.3
	August	11,483	12,903	-1,420	-12.4
	September	12,698	13,537	-840	-6.6
	October	11,859	12,981	-1,122	-9.5
	November	12,028	13,250	-1,222	-10.2
	December	10,436	11,988	-1,552	-14.9

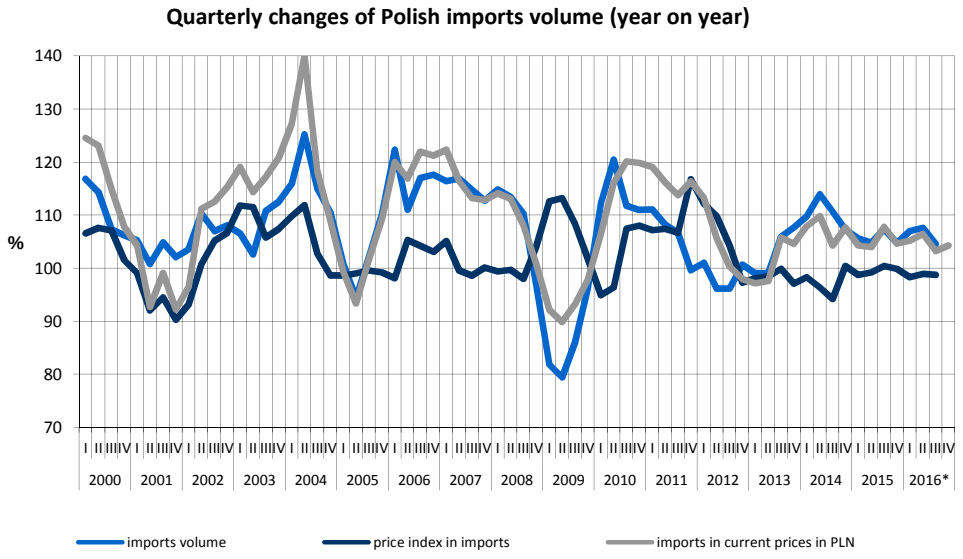
		Exports	Imports	Balance	Balance to exports ratio
2012	January	10,995	12,102	-1,106	-10.1
	February	11,070	12,355	-1,285	-11.6
	March	12,421	13,396	-975	-7.8
	April	11,718	12,673	-955	-8.1
	May	12,159	13,499	-1,340	-11.0
	June	11,604	12,404	-800	-6.9
	July	11,857	12,593	-736	-6.2
	August	11,688	12,097	-409	-3.5
	September	12,736	13,096	-359	-2.8
	October	14,081	14,279	-199	-1.4
	November	12,999	13,815	-817	-6.3
	December	10,126	11,730	-1,603	-15.8
2013	January	12,324	12,706	-383	-3.1
	February	12,320	12,212	108	0.9
	March	12,707	13,543	-835	-6.6
	April	13,143	12,831	313	2.4
	May	12,413	12,677	-264	-2.1
	June	13,034	12,792	242	1.9
	July	13,052	13,291	-239	-1.8
	August	12,366	12,470	-104	-0.8
	September	13,924	13,528	395	2.8
	October	14,631	14,862	-230	-1.6
	November	13,603	13,984	-381	-2.8
	December	11,477	12,083	-605	-5.3
2014	January	13,404	13,505	-101	-0.8
	February	13,068	13,204	-136	-1.0
	March	14,145	14,392	-247	-1.7
	April	14,033	13,878	155	1.1
	May	13,578	14,082	-504	-3.7
	June	13,494	13,633	-138	-1.0
	July	13,841	14,353	-512	-3.7
	August	12,245	12,683	-439	-3.6
	September	14,932	14,725	207	1.4
	October	15,646	15,835	-189	-1.2
	November	14,510	14,695	-184	-1.3
	December	12,876	13,447	-571	-4.4
2015	January	13,721	13,251	470	3.4
	February	13,852	13,283	570	4.1
	March	15,770	15,327	442	2.8
	April	14,643	14,744	-101	-0.7
	May	15,007	14,338	669	4.5
	June	15,633	15,497	137	0.9
	July	14,894	15,370	-475	-3.2
	August	13,602	13,802	-200	-1.5
	September	16,096	15,939	157	1.0
	October	16,520	16,053	467	2.8
	November	15,675	15,530	145	0.9
	December	14,165	14,101	64	0.5

		Exports	Imports	Balance	Balance to exports ratio
2016*	January	14,167	13,570	597	4.2
	February	14,750	14,306	444	3.0
	March	15,636	15,115	521	3.3
	April	15,962	15,269	692	4.3
	May	15,331	14,643	688	4.5
	June	15,835	15,132	703	4.4
	July	14,219	14,052	167	1.2
	August	14,122	14,342	-220	-1.6
	September	16,088	15,918	170	1.1
	October	15,902	15,772	130	0.8
	November	16,931	16,190	741	4.4
	December	14,692	14,564	128	0.9
2017	January				
	February				
	March				
	April				
	May				
	June				
	July				
	August				
	September				
	October				
	November				
	December				
2018	January				
	February				
	March				
	April				
	May				
	June				
	July				
	August				
	September				
	October				
	November				
	December				
2019	January				
	February				
	March				
	April				
	May				
	June				
	July				
	August				
	September				
	October				
	November				
	December				

*Source: DDS MED on the basis of CSO data, *temporary data.*

Graphs No. 3, 4, 5.





*Source: DDS MED on the basis of CSO data, *temporary data.*

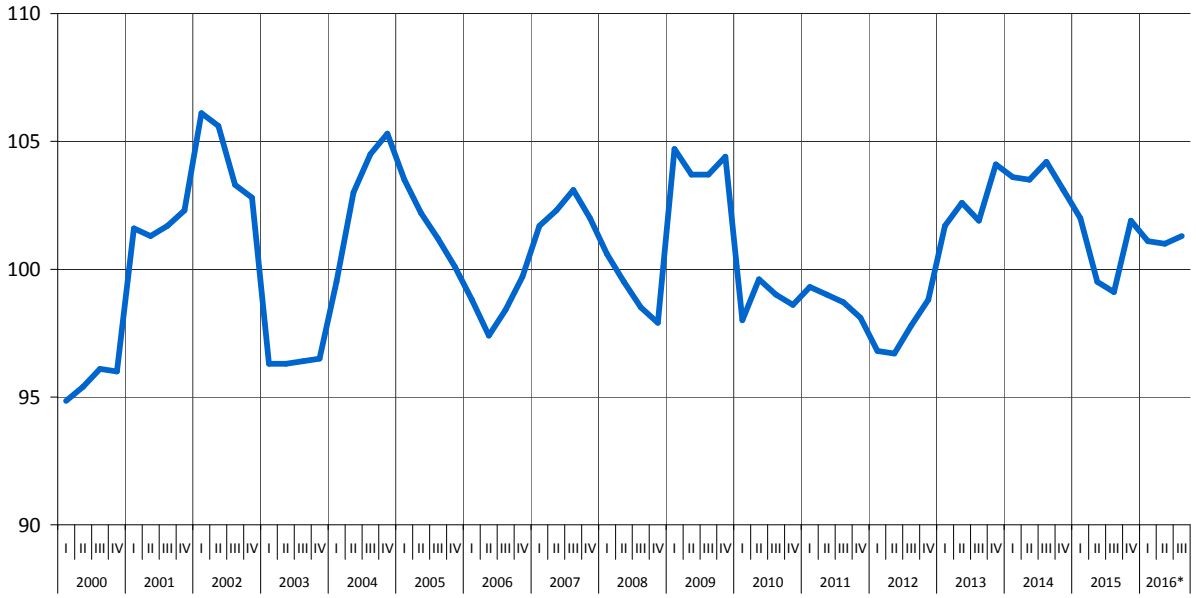
Table No. 4. Quarterly changes of Polish trade turnover volume in the years 2000-2016

		in PLN mn			Corresponding period of previous year = 100		Price indices in external trade		Volume change	
		exports	imports	balance	exports	imports	exports	imports	exports	imports
2000	I	31,217	48,677	-17,460	126.7	124.6	101.1	106.6	125.3	116.8
	II	32,851	53,576	-20,726	126.6	123.1	103.4	107.6	122.5	114.4
	III	35,112	52,531	-17,419	130.8	114.9	103.8	107.1	126.0	107.3
	IV	38,729	58,288	-19,559	123.6	107.8	97.1	101.5	127.3	106.2
2001	I	37,473	50,774	-13,301	120.0	104.3	100.7	99.1	119.2	105.3
	II	34,575	49,674	-15,100	105.2	92.7	92.9	92.0	113.3	100.8
	III	37,963	52,064	-14,101	108.1	99.1	96.7	94.5	111.8	104.9
	IV	38,104	53,741	-15,637	98.4	92.2	94.3	90.3	104.3	102.1
2002	I	37,221	48,994	-11,773	99.3	96.5	99.0	93.2	100.3	103.5
	II	39,711	55,250	-15,539	114.9	111.2	105.9	100.8	108.5	110.3
	III	43,710	58,591	-14,880	115.1	112.5	104.2	105.2	110.5	107.0
	IV	46,695	61,981	-15,287	122.5	115.3	107.9	106.7	113.6	108.1
2003	I	45,481	58,343	-12,863	122.2	119.1	107.7	111.8	113.5	106.5
	II	50,105	63,182	-13,077	126.2	114.4	107.7	111.5	117.2	102.6
	III	53,683	68,675	-14,993	122.8	117.2	102.2	105.8	120.2	110.8
	IV	59,676	74,933	-15,257	127.8	120.9	103.9	107.4	123.0	112.6
2004	I	62,998	74,210	-11,212	138.5	127.2	109.1	109.8	127.0	115.8
	II	69,423	88,535	-19,112	138.6	140.1	117.9	111.9	117.5	125.2
	III	68,714	81,223	-12,509	128.0	118.3	108.9	102.8	117.5	115.0
	IV	70,967	81,628	-10,661	118.9	108.9	105.9	98.6	112.3	110.5
2005	I	65,921	73,769	-7,847	104.6	99.4	99.2	98.6	105.5	100.8
	II	72,513	82,662	-10,148	104.5	93.4	90.5	99.0	115.4	94.3
	III	71,873	82,543	-10,670	104.6	101.6	98.1	99.6	106.6	102.0
	IV	78,473	89,219	-10,746	110.6	109.3	96.3	99.2	114.8	110.2
2006	I	78,945	88,529	-9,583	119.8	120.0	96.9	98.1	123.6	122.3
	II	85,173	96,641	-11,468	117.5	116.9	101.6	105.3	115.6	111.0
	III	87,386	100,668	-13,281	121.6	122.0	104.6	104.2	116.2	117.0
	IV	92,275	108,193	-15,918	117.6	121.3	106.5	103.1	110.4	117.6
2007	I	93,654	108,286	-14,632	118.6	122.3	106.9	105.1	111.0	116.4
	II	94,912	112,487	-17,575	111.4	116.4	102.8	99.6	108.4	116.9
	III	96,882	113,939	-17,057	110.9	113.2	103.0	98.6	107.6	114.8
	IV	101,108	122,116	-21,009	109.6	112.9	99.2	100.1	110.5	112.8
2008	I	103,276	123,601	-20,324	110.3	114.1	99.7	99.4	110.6	114.8
	II	104,334	127,228	-22,894	109.9	113.1	98.2	99.7	111.9	113.4
	III	100,812	123,146	-22,334	104.1	108.1	94.6	98.0	110.0	110.3
	IV	96,961	123,054	-26,093	95.9	100.8	100.3	104.1	95.6	96.8
2009	I	103,289	113,910	-10,620	100.0	92.2	117.9	112.6	84.8	81.8
	II	104,355	114,331	-9,976	100.0	89.9	116.3	113.2	86.0	79.4
	III	104,709	114,752	-10,043	103.9	93.2	112.5	108.4	92.3	86.0
	IV	111,132	120,390	-9,258	114.6	97.8	108.1	101.8	106.0	96.1
2010	I	111,135	121,346	-10,211	107.6	106.5	93.0	94.9	115.7	112.3
	II	121,574	132,758	-11,184	116.5	116.1	97.6	96.4	119.4	120.5
	III	123,028	137,859	-14,831	117.5	120.1	105.6	107.5	111.3	111.8
	IV	125,320	144,257	-18,936	112.8	119.8	105.2	108.0	107.2	110.9
2011	I	130,825	144,447	-13,622	117.7	119.0	106.4	107.2	110.6	111.0
	II	135,901	154,242	-18,341	111.8	116.2	106.0	107.4	105.5	108.2
	III	141,246	156,852	-15,606	114.8	113.8	104.6	106.7	109.8	106.6
	IV	150,768	167,833	-17,065	120.3	116.3	112.5	116.8	106.9	99.6
2012	I	148,983	163,568	-14,585	113.9	113.2	108.5	112.1	105.0	101.0
	II	149,817	162,845	-13,028	110.2	105.6	106.1	109.8	103.9	96.2
	III	151,015	157,314	-6,299	106.9	100.3	104.4	104.3	102.4	96.2
	IV	153,604	164,401	-10,797	101.9	98.0	98.7	97.3	103.2	100.7
2013	I	154,296	158,873	-4,577	103.6	97.1	99.8	98.1	103.8	99.0
	II	160,106	158,871	1,234	106.9	97.6	102.0	98.5	104.8	99.0
	III	166,689	166,453	236	110.4	105.8	100.3	99.9	110.0	105.9
	IV	166,788	171,901	-5,113	108.6	104.6	101.1	97.1	107.4	107.7
2014	I	169,384	171,404	-2,020	109.8	107.9	101.8	98.3	107.8	109.8
	II	172,461	174,493	-2,032	107.7	109.8	99.8	96.4	107.9	113.9
	III	170,500	173,572	-3,072	102.3	104.3	99.0	94.2	103.3	110.7
	IV	181,128	185,098	-3,971	108.6	107.7	100.5	100.4	108.1	107.2
2015	I	185,032	178,702	6,330	109.2	104.3	100.7	98.7	108.5	105.6
	II	184,231	181,448	2,784	106.8	104.0	100.1	99.2	106.7	104.8
	III	184,964	187,084	-2,120	108.5	107.8	100.7	100.4	107.7	107.4
	IV	196,608	193,739	2,869	108.5	104.7	100.6	99.9	107.9	104.8
2016*	I	194,788	187,954	6,834	105.3	105.2	99.3	98.3	106.0	107.0
	II	203,393	193,120	10,274	110.4	106.4	99.9	98.9	110.5	107.6
	III	193,609	193,120	489	104.7	103.2	100.0	98.7	104.7	104.6
	IV	206,410	202,069	4,340	105.0	104.3	-	-	-	-

*Source: DDS MED on the basis of CSO data, *temporary data.*

Graph No. 6.

Quarterly changes of terms of trade in the years 2000-2016 (year on year)



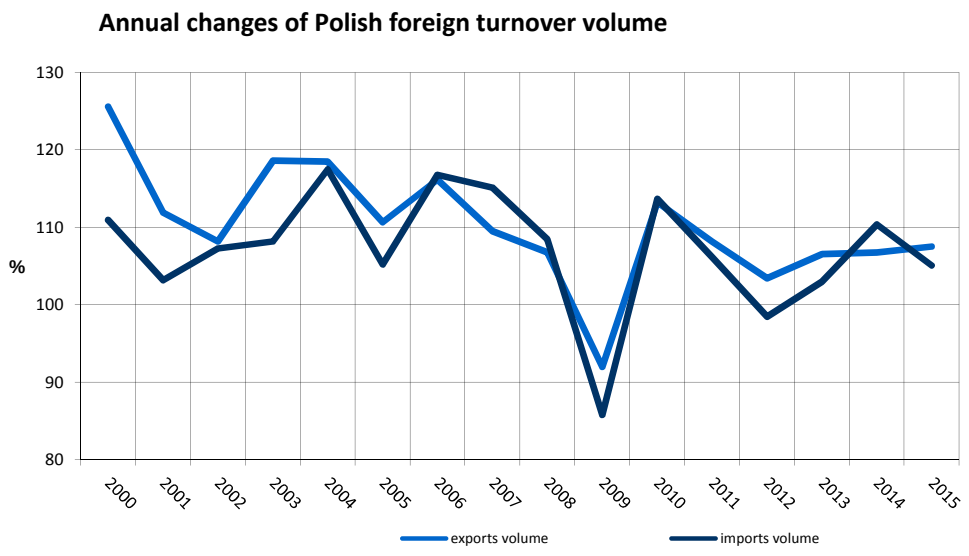
*Source: DDS MED on the basis of CSO data; *temporary data.*

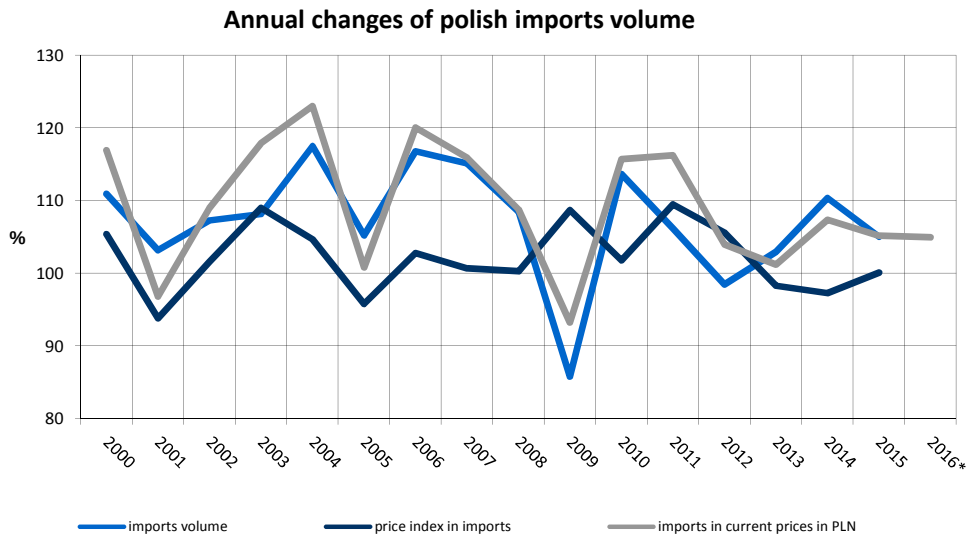
Table No. 5. Quarterly changes of terms of trade in the years 2000-2016 (year on year)

ToT	Quarters			
	I	II	III	IV
2000	94,8	95,4	96,1	96,0
2001	101,6	101,3	101,7	102,3
2002	106,1	105,6	103,3	102,8
2003	96,3	96,3	96,4	96,5
2004	99,5	103,0	104,5	105,3
2005	103,5	102,2	101,2	100,1
2006	98,8	97,4	98,4	99,7
2007	101,7	102,3	103,1	102,0
2008	100,6	99,5	98,5	97,9
2009	104,7	103,7	103,7	104,4
2010	98,0	99,6	99,0	98,6
2011	99,3	99,0	98,7	98,1
2012	96,8	96,7	97,8	98,8
2013	101,7	102,6	101,9	104,1
2014	103,6	103,5	104,2	103,1
2015	102,0	99,5	99,1	101,9
2016*	101,0	101,0	101,3	-

*Source: DDS MED on the basis of CSO data; *temporary data.*

Graphs No. 7, 8, 9.





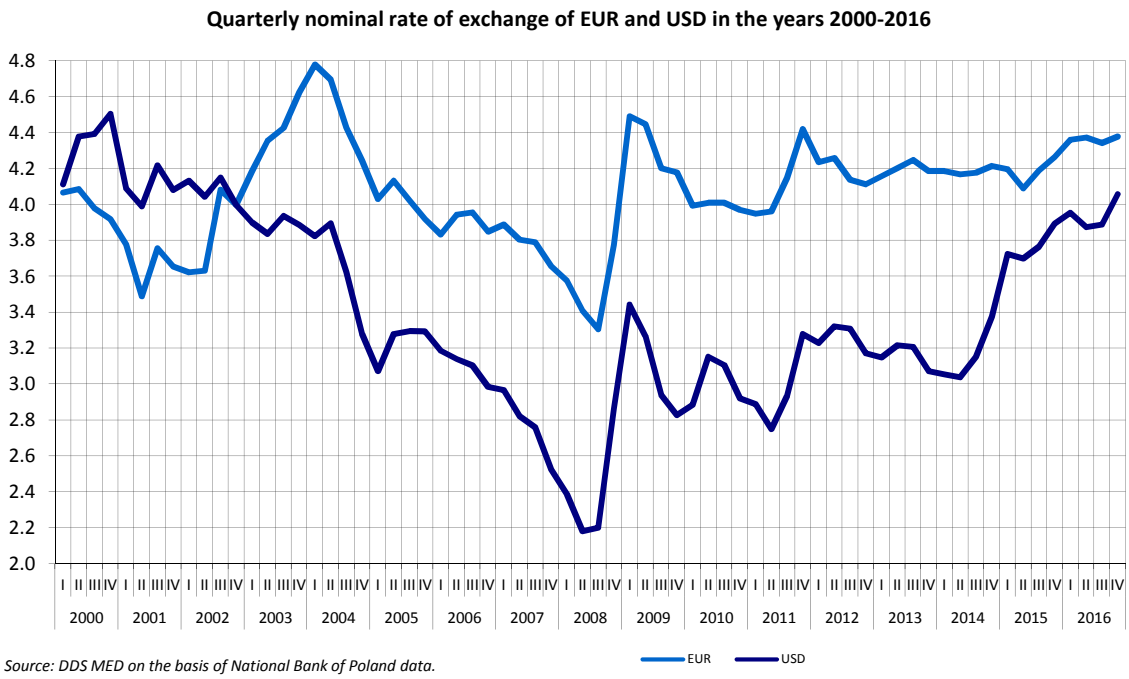
Source: DDS MED on the basis of CSO data.

Table No. 6. Annaul changes of Polish trade turnover volume in the years 2000-2016

	in PLN mn			Corresponding period of previous year = 100		Price indices in external trade		Volume change	
	exports	imports	balance	exports	imports	exports	imports	exports	imports
2000	137,667	212,719	-75,052	127.1	116.9	101.2	105.4	125.6	110.9
2001	147,900	205,909	-58,009	107.4	96.8	96.0	93.8	111.9	103.2
2002	167,067	224,447	-57,380	113.0	109.0	104.4	101.6	108.2	107.3
2003	208,450	264,672	-56,222	124.8	117.9	105.2	109.0	118.6	108.2
2004	272,102	325,596	-53,494	130.5	123.0	110.2	104.7	118.5	117.5
2005	288,781	328,192	-39,411	106.1	100.8	95.9	95.8	110.7	105.2
2006	343,779	394,030	-50,251	119.0	120.1	102.5	102.8	116.1	116.8
2007	386,556	456,828	-70,273	112.4	115.9	102.7	100.7	109.5	115.1
2008	405,383	497,028	-91,645	104.9	108.8	98.2	100.3	106.8	108.5
2009	423,242	463,383	-40,141	104.4	93.2	113.5	108.7	92.0	85.8
2010	481,058	536,221	-55,162	113.7	115.7	100.4	101.8	113.2	113.7
2011	558,739	623,373	-64,634	116.1	116.3	107.4	109.5	108.1	106.2
2012	603,419	648,128	-44,709	108.0	104.0	104.4	105.6	103.4	98.5
2013	647,879	656,098	-8,219	107.4	101.2	100.8	98.3	106.5	103.0
2014	693,472	704,568	-11,096	107.0	107.4	100.0	97.3	107.0	110.4
2015	750,836	740,973	9,863	108.3	105.2	100.7	100.1	107.5	105.1
2016*	798,199	777,539	20,660	106.3	104.9	-	-	-	-

*Source: DDS MED on the basis of CSO data; *temporary data.*

Graph No. 10.



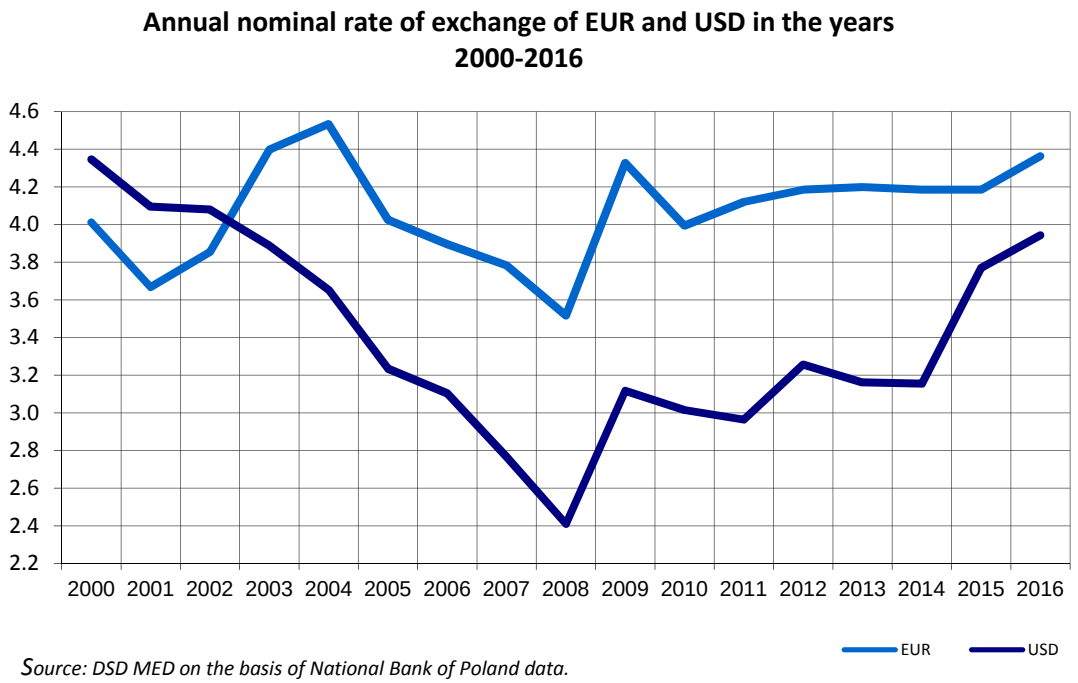
Source: DDS MED on the basis of National Bank of Poland data.

Table No. 7. Quarterly nominal rate of exchange of EUR and USD in the years 2000-2016

EUR	Quarters			
	I	II	III	IV
2000	4.0655	4.0844	3.9774	3.9178
2001	3.7761	3.4884	3.7555	3.6548
2002	3.6220	3.7149	4.0822	3.9974
2003	4.1839	4.3535	4.4255	4.6232
2004	4.7780	4.6934	4.4268	4.2431
2005	4.0303	4.1319	4.0234	3.9175
2006	3.8322	3.9428	3.9560	3.8487
2007	3.8868	3.8029	3.7895	3.6550
2008	3.5759	3.4091	3.3058	3.7752
2009	4.4903	4.4456	4.2004	4.1779
2010	3.9924	4.0088	4.0089	3.9685
2011	3.9483	3.9596	4.1470	4.4188
2012	4.2339	4.2574	4.1375	4.1125
2013	4.1556	4.2008	4.2477	4.1849
2014	4.1846	4.1668	4.1758	4.2133
2015	4.1956	4.0889	4.1879	4.2624
2016	4.3602	4.3725	4.3408	4.3765
USD	**Quarters**			
	I	**II**	**III**	**IV**
2000	4.1126	4.3776	4.3907	4.5034
2001	4.0879	3.9895	4.2168	4.0806
2002	4.1316	4.0430	4.1488	3.9967
2003	3.8993	3.8353	3.9354	3.8863
2004	3.8236	3.8938	3.6230	3.2795
2005	3.0712	3.2777	3.2949	3.2922
2006	3.1861	3.1385	3.1032	2.9842
2007	2.9662	2.8222	2.7592	2.5240
2008	2.3877	2.1818	2.2016	2.8628
2009	3.4420	3.2651	2.9391	2.8273
2010	2.8841	3.1510	3.1062	2.9200
2011	2.8877	2.7490	2.9348	3.2781
2012	3.2285	3.3202	3.3089	3.1707
2013	3.1476	3.2162	3.2072	3.0725
2014	3.0545	3.0378	3.1508	3.3738
2015	3.7229	3.6985	3.7646	3.8925
2016	3.9535	3.8728	3.8879	4.0574

Source: DDS MED on the basis of National Bank of Poland data.

Graph No. 11.



Source: DSD MED on the basis of National Bank of Poland data.

Table No. 8. Annual nominal rate of exchange of EUR and USD in the years 2000-2016

	EUR	USD
2000	4.0110	4.3464
2001	3.6685	4.0939
2002	3.8557	4.0795
2003	4.3978	3.8889
2004	4.5340	3.6540
2005	4.0254	3.2348
2006	3.8951	3.1025
2007	3.7829	2.7667
2008	3.5166	2.4092
2009	4.3273	3.1162
2010	3.9946	3.0157
2011	4.1198	2.9634
2012	4.1850	3.2570
2013	4.1975	3.1608
2014	4.1852	3.1551
2015	4.1839	3.7701
2016	4.3625	3.9431

Source: DSD MED on the basis of National Bank of Poland data.

Table No. 9. Polish external trade turnover by group of countries in the years 2000-2016 (in EUR mn)

		2000			2015			2016*		
		exports	imports	balance	exports	imports	balance	exports	imports	balance
	TOTAL	**34,838**	**53,122**	**-18,739**	**179,578**	**177,233**	**2,345**	**183,634**	**178,874**	**4,760**
1	**EU 27**	**28,011**	**36,665**	**-8,654**	**142,543**	**106,375**	**36,168**	**146,317**	**108,981**	**37,337**
2	**EU 15, incl.:**	**24,037**	**32,494**	**-8,457**	**110,710**	**89,493**	**21,217**	**114,176**	**90,977**	**23,198**
3	Germany	11,987	12,700	-713	48,671	40,558	8,113	50,195	41,777	8,417
4	United Kingdom	1,540	2,363	-822	12,103	4,799	7,304	12,110	4,666	7,444
5	France	1,784	3,416	-1,632	9,947	6,647	3,300	10,093	7,015	3,077
6	Italy	2,170	4,420	-2,250	8,686	9,550	-863	8,842	9,503	-661
7	**EU 12 (members after 01.05.04), incl.:**	**3,974**	**4,170**	**-197**	**31,834**	**16,882**	**14,951**	**32,141**	**18,003**	**14,138**
8	Czech Republic	1,303	1,698	-395	11,916	6,176	5,740	12,058	6,481	5,577
9	Hungary	708	836	-129	4,775	2,889	1,887	4,828	3,186	1,642
10	Slovakia	477	784	-307	4,612	3,224	1,388	4,526	3,543	982
11	**Non-EU developed countries, incl.:**	**2,193**	**5,169**	**-2,976**	**11,399**	**12,127**	**-728**	**12,035**	**12,567**	**-533**
12	USA	1,083	2,349	-1,267	4,027	4,732	-704	4,342	5,085	-743
13	Japan	67	1,144	-1,076	513	2,403	-1,890	534	2,648	-2,114
14	**CIS countries, incl.:**	**2,279**	**5,857**	**-3,578**	**10,132**	**16,141**	**-6,009**	**10,583**	**13,619**	**-3,035**
15	Russia	940	5,015	-4,075	5,125	12,884	-7,760	5,220	10,432	-5,212
16	Ukraine	870	515	355	2,977	1,530	1,447	3,463	1,823	1,641
17	Belarus	265	166	99	1,196	758	439	1,221	720	501
18	**The others, incl.:**	**1,839**	**5,345**	**-3,505**	**15,503**	**42,590**	**-27,086**	**14,699**	**43,708**	**-29,009**
19	China	106	1,500	-1,394	1,820	20,483	-18,664	1,727	21,607	-19,880
20	India	52	152	-100	420	1,572	-1,152	604	1,888	-1,284
21	Republic of Korea	37	804	-768	383	2,989	-2,607	458	3,069	-2,611

*Source: DDS MED on the basis CSO; *temporary data.*

To guarantee full comparativeness of data concerning Polish foreign trade turnover with the EU, turnover with new member countries has been included in total turnover with the UE-27 even before their accession (on 01.05.2004, 01.01.2007 and 01.07.13).

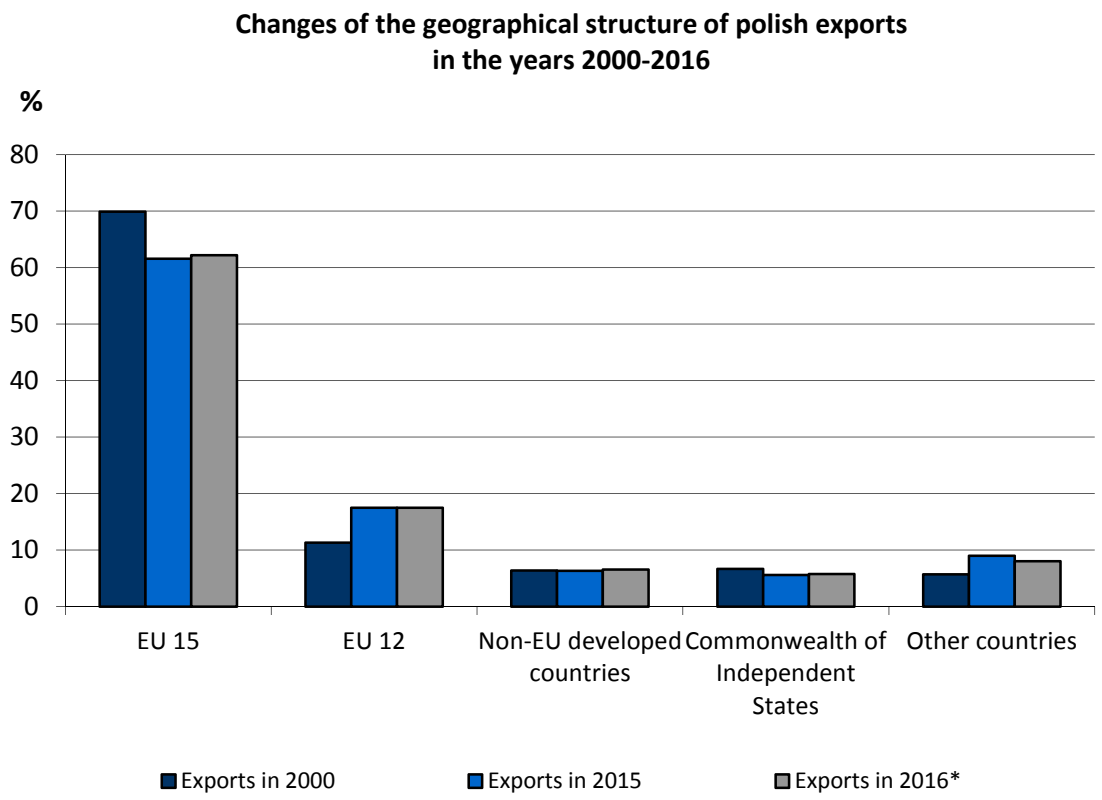
Table No. 10. Polish external trade turnover by group of countries in the years 2000-2016 (share in %)

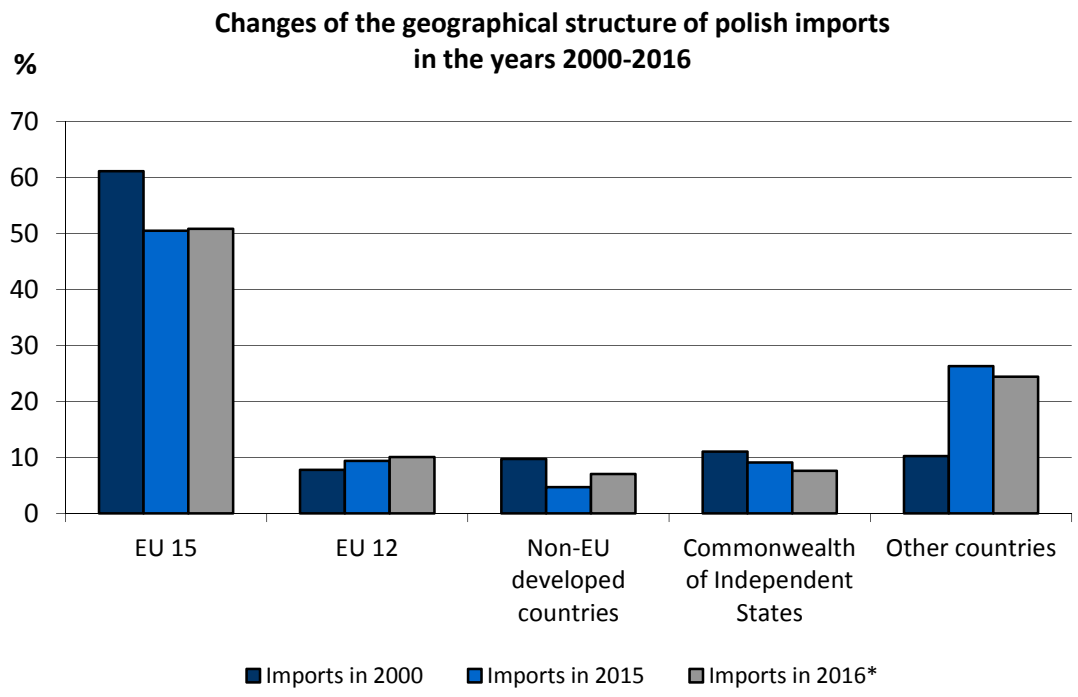
		2000		2015		2016*	
		exports	imports	exports	imports	exports	imports
	TOTAL	**100.0**	**100.0**	**100.0**	**100.0**	**100.0**	**100.0**
1	**EU 27**	**80.4**	**69.0**	**79.4**	**60.0**	**79.7**	**60.9**
2	**EU 15, incl.:**	**69.0**	**61.2**	**61.6**	**50.5**	**62.2**	**50.9**
3	Germany	34.4	23.9	27.1	22.9	27.3	23.4
4	United Kingdom	4.4	4.4	6.7	2.7	6.6	2.6
5	France	5.1	6.4	5.5	3.8	5.5	3.9
6	Italy	6.2	8.3	4.8	5.4	4.8	5.3
7	**EU 12 (members after 01.05.04), incl.:**	**11.4**	**7.9**	**17.7**	**9.5**	**17.5**	**10.1**
8	Czech Republic	3.7	3.2	6.6	3.5	6.6	3.6
9	Hungary	2.0	1.6	2.7	1.6	2.6	1.8
10	Slovakia	1.4	1.5	2.6	1.8	2.5	2.0
11	**Non-EU developed countries, incl.:**	**6.3**	**9.7**	**6.3**	**6.8**	**6.6**	**7.0**
12	USA	3.1	4.4	2.2	2.7	2.4	2.8
13	Japan	0.2	2.2	0.3	1.4	0.3	1.5
14	**CIS countries, incl.:**	**6.5**	**11.0**	**5.6**	**9.1**	**5.8**	**7.6**
15	Russia	2.7	9.4	2.9	7.3	2.8	5.8
16	Ukraine	2.5	1.0	1.7	0.9	1.9	1.0
17	Belarus	0.8	0.3	0.7	0.4	0.7	0.4
18	**The others, incl.:**	**5.3**	**10.1**	**8.6**	**24.0**	**8.0**	**24.4**
19	China	0.3	2.8	1.0	11.6	0.9	12.1
20	India	0.1	0.3	0.2	0.9	0.3	1.1
21	Republic of Korea	0.1	1.5	0.2	1.7	0.2	1.7

*Source: DDS MED on the basis CSO; *temporary data.*

To guarantee full comparativeness of data concerning Polish foreign trade turnover with the EU, turnover with new member countries has been included in total turnover with the UE-27 even before their accession (on 01.05.2004, 01.01.2007 and 01.07.13).

Graphs No. 12, 13.





*Source: DDS MED on the basis CSO; *temporary data.*

Table No. 11. Polish largest exports markets in 2000-2016

		2000			2015			2016*		
		exports	imports	balance	exports	imports	balance	exports	imports	balance
	TOTAL	34,383	53,122	-18,739	179,578	177,233	2,345	183,634	178,874	4,760
1	***Germany***	11,987	12,700	-713	48,671	40,558	8,113	50,195	41,777	8,417
2	***United Kingdom***	1,541	2,363	-822	12,103	4,799	7,304	12,110	4,666	7,444
3	***Czech Republic***	1,303	1,698	-395	11,916	6,176	5,740	12,058	6,481	5,577
4	***France***	1,784	3,416	-1,632	9,947	6,647	3,300	10,093	7,015	3,077
5	***Italy***	2,170	4,420	-2,250	8,686	9,550	-863	8,842	9,503	-661
6	***Netherlands***	1,735	1,888	-152	7,949	6,827	1,122	8,217	6,871	1,346
7	***Sweden***	936	1,526	-590	4,921	3,265	1,657	5,310	3,125	2,185
8	***Russia***	940	5,015	-4,075	5,125	12,884	-7,760	5,220	10,432	-5,212
9	***Spain***	549	1,294	-745	4,695	3,925	770	4,997	4,000	997
10	***Hungary***	708	836	-129	4,775	2,889	1,887	4,828	3,186	1,642
	TOTAL (share of in %)	100.0	100.0	-	100.0	100.0	-	100.0	100.0	-
1	***Germany***	34.9	23.9	-	27.1	22.9	-	27.3	23.4	-
2	***United Kingdom***	4.5	4.4	-	6.7	2.7	-	6.6	2.6	-
3	***Czech Republic***	3.8	3.2	-	6.6	3.5	-	6.6	3.6	-
4	***France***	5.2	6.4	-	5.5	3.8	-	5.5	3.9	-
5	***Italy***	6.3	8.3	-	4.8	5.4	-	4.8	5.3	-
6	***Netherlands***	5.0	3.6	-	4.4	3.9	-	4.5	3.8	-
7	***Sweden***	2.7	2.9	-	2.7	1.8	-	2.9	1.7	-
8	***Russia***	2.7	9.4	-	2.9	7.3	-	2.8	5.8	-
9	***Spain***	1.6	2.4	-	2.6	2.2	-	2.7	2.2	-
10	***Hungary***	2.1	1.6	-	2.7	1.6	-	2.6	1.8	-

*Source: DDS MED on the basis CSO; *temporary data.*

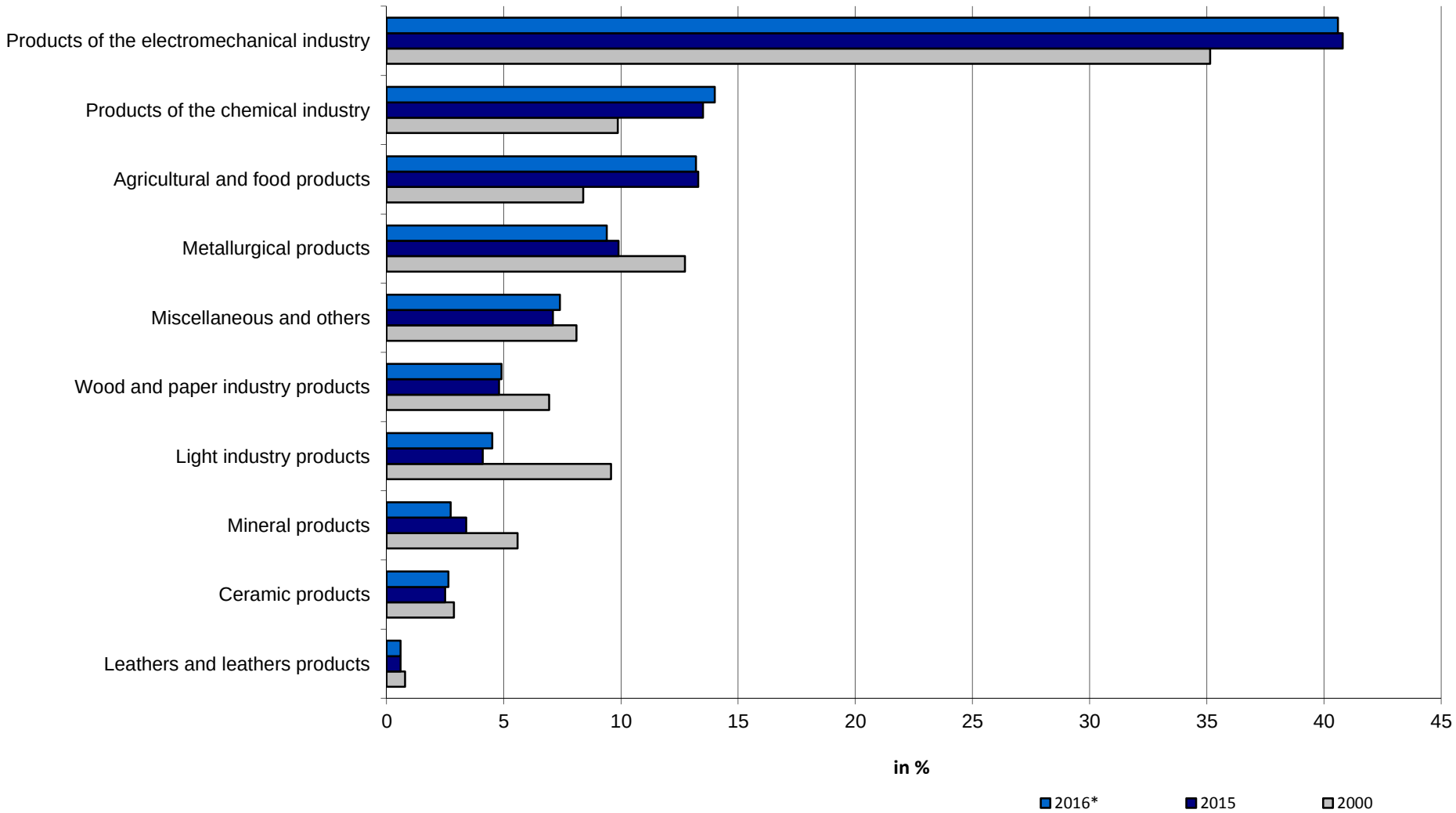
Table No. 12. Polish largest imports markets in 2000-2016

		2000			2015			2016*		
		exports	imports	balance	exports	imports	balance	exports	imports	balance
	TOTAL (in EUR mn)	34,383	53,122	-18,739	179,578	177,233	2,345	183,634	178,874	4,760
1	***Germany***	11,987	12,700	-713	48,671	40,558	8,113	50,195	41,777	8,417
2	***China***	106	1,500	-1,394	1,820	20,483	-18,664	1,727	21,607	-19,880
3	***Russia***	940	5,015	-4,075	5,125	12,884	-7,760	5,220	10,432	-5,212
4	***Italy***	2,170	4,420	-2,250	8,686	9,550	-863	8,842	9,503	-661
5	***France***	1,784	3,416	-1,632	9,947	6,647	3,300	10,093	7,015	3,077
6	***Netherlands***	1,735	1,888	-152	7,949	6,827	1,122	8,217	6,871	1,346
7	***Czech Republic***	1,303	1,698	-395	11,916	6,176	5,740	12,058	6,481	5,577
8	***United States***	1,083	2,349	-1,267	4,027	4,732	-704	4,342	5,085	-743
9	***Belgium***	1,014	1,382	-368	3,913	4,318	-405	3,944	4,724	-780
10	***United Kingdom***	1,541	2,363	-822	12,103	4,799	7,304	12,110	4,666	7,444
	TOTAL (share of in %)	100.0	100.0	-	100.0	100.0	-	100.0	100.0	-
1	***Germany***	34.9	23.9	-	27.1	22.9	-	27.3	23.4	-
2	***China***	0.3	2.8	-	1.0	11.6	-	0.9	12.1	-
3	***Russia***	2.7	9.4	-	2.9	7.3	-	2.8	5.8	-
4	***Italy***	6.3	8.3	-	4.8	5.4	-	4.8	5.3	-
5	***France***	5.2	6.4	-	5.5	3.8	-	5.5	3.9	-
6	***Netherlands***	5.0	3.6	-	4.4	3.9	-	4.5	3.8	-
7	***Czech Republic***	3.8	3.2	-	6.6	3.5	-	6.6	3.6	-
8	***United States***	3.1	4.4	-	2.2	2.7	-	2.4	2.8	-
9	***Belgium***	2.9	2.6	-	2.2	2.4	-	2.1	2.6	-
10	***United Kingdom***	4.5	4.4	-	6.7	2.7	-	6.6	2.6	-

*Source: DDS MED on the basis CSO; *temporary data.*

Graph No. 14.

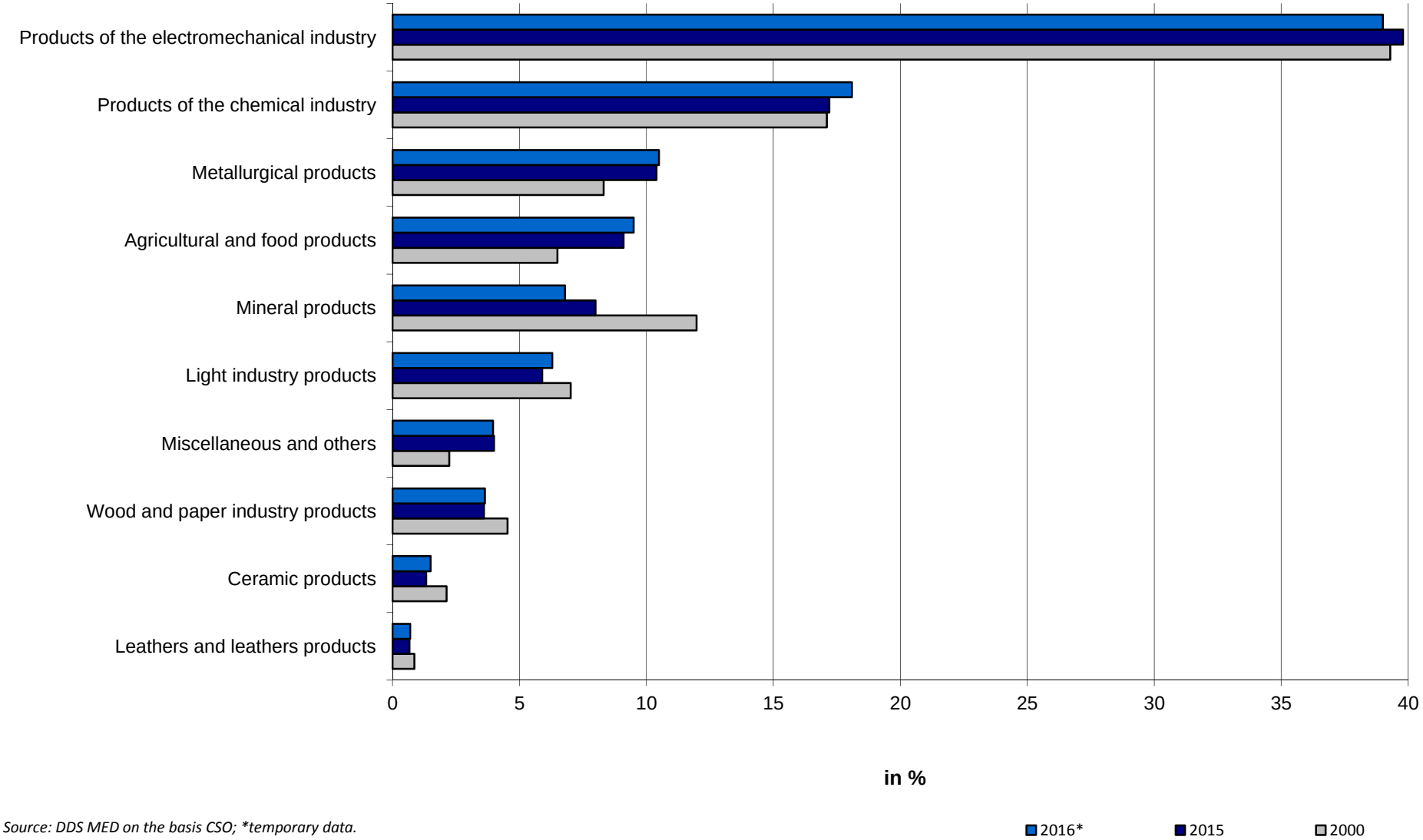
Changes in the commodity structure of Polish exports in the years 2000-2016



*Source: DDS MED on the basis CSO; *temporary data.*

Graph No. 15.

Changes in the commodity structure of Polish imports in the years 2000-2016



*Source: DDS MED on the basis CSO; *temporary data.*